## Office of the Superintendent of Insurance

# **Questions and Responses to RFP 2025-0001**

# **Continuing Education Coordinator**

Questions	Responses
Sequence of Events, RFP p. 7.	OSI is anticipating an award date on or about the first part of March
Question: What is the anticipated award date?	2025. The award is subject to appropriate Department and State
	approval.
Cost Proposal, RFP, p. 22.	C.E. Course Application – New - \$80.00
Question: Please provide the current fees for:	C.E. Course Application – Renewal - \$40.00
C.E. Course Application – New	C.E. Provider Application – New - \$0
C.E. Course Application – Renewal	C.E. Provider Application – Renewal - \$0
C.E. Provider Application – New	Instructor Applications - \$0
C.E. Provider Application – Renewal	Course Audits – Please refer to Page 67 of the RFP.
Instructor Applications	
Course Audits	
Cost Proposal, RFP, p. 22.	C.E Course Application New & Renewal 2024 – 1,086
Question: Please provide the 2024 volumes for:	• New = 724
C.E. Course Application – New	• Renewal = 362
C.E. Course Application – Renewal	C.E Provider Application New & Renewal 2024 – 18
C.E. Provider Application – New	Instructor Applications – 500+
C.E. Provider Application – Renewal	Course Audits 2024 - 0
Instructor Applications	
Course Audits	
IV. Specifications. A. Detailed Scope of Work, Requirements, General.	C E Coordinator will need to create one from the scope of work listed
Question: Do you have a handbook for providers, or will we need to create one?	on the RFP
IV. Specifications. A. Detailed Scope of Work, 2. Requirements, RFP pp. 23-31.	OSI uses SBS only for CE Tracking
Question: Do you use only SBS for continuing education (CE) tracking or is there an	
internal system utilized as well?	
IV. Specification, A. Detailed Scope of Work, 13.4.7.11 Provider and Course	Currently, the CE fees are being collected through SBS.
Requirements. F. Enrollment. RFP p. 39.	
Question: How are the CE fees collected? Is anything remitted back to the	
Department?	

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IV. Specifications. A. Detailed Scope of Work, 13.4.7.8 Insurance Continuing	Currently, OSI has not done any audits. Please refer to page 67 of the
Education Coordinator, 2. Requirements. 2.7. RFP p. 29.	RFP.
Question: How many course audits are in person and how many are virtual? Are	
audits done on a monthly or annual basis?	
IV. Specifications. A. Detailed Scope of Work, 2.3., RFP p. 25.	No.
Question: Will we be rostering/banking CE credits?	
IV. Specifications. A. Detailed Scope of Work, 2.2, RFP pp. 24-26.	OSI uses the NAIC uniform CE application only. New Mexico does not
Question: Do you utilize the NAIC uniform continuing education application, or do	have its own application.
you have your own state application?	
IV. Specifications. A. Detailed Scope of Work, 2. Requirements, RFP p. 23-31.	Either OSI or SBS will provide training.
Question: Will the OSI provide training for their processes on SBS, or will SBS be	
doing the training?	
Section 2.9, RFP p. 29.	OSI does not have a report. CE Coordinator can create one for use.
Question: Do you have sample reports that you can provide?	